

What is Credit group | How to Define Credit Groups in SAP

Learn what is credit group and how to define credit groups in SAP SD step by step using transaction code "OVA6".

What is credit group in SAP?

Credit group determines which transaction are to be blocked for processing if the credit limits are exceeded. Credit groups are used to group various business documents like sales order, quotations, etc. The credit limit check is processed on the basis of data available in these documents and helps in determining the amount of credit limit that can be assigned.

Configuration values

We are going to define the following credit groups in SAP

CG	Document credit grp
T1	Credit group for Sales order
T2	Credit group for delivery
T3	Credit group for goods issue

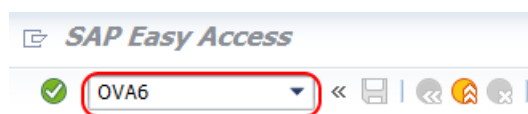
How to define credit groups in SAP SD

You can define or create credit groups in SAP using one of the following navigation method.

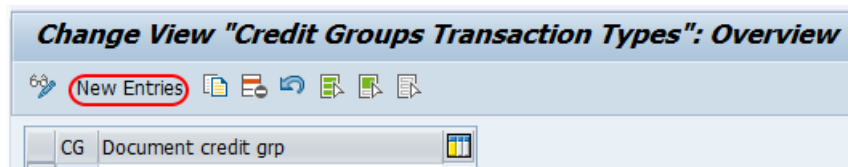
Navigation

SAP R/3 Role Menu	Create credit groups
Transaction code	OVA6
SAP IMG Path	SPRO => IMG => Sales and distribution => Basic functions => Credit management and risk management => Credit management => Define credit groups

Step 1 : – Execute Tcode "OVA6"

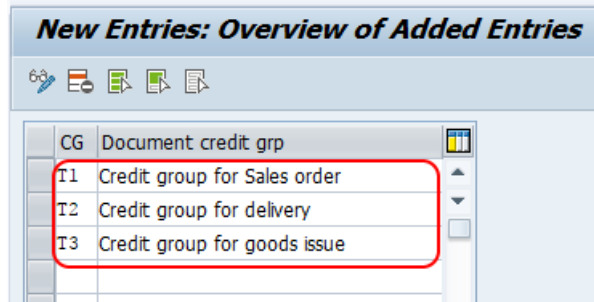


Step 2 : – On change view "Credit groups transaction types overview screen, choose new entries button for defining new credit groups in SAP as per the requirements of client and project.



From credit group new entries screen, update the following details.

- **CG** : –Update the two digits key that defines as credit group in SAP
- **Document credit group** : – Update the descriptive text of credit group key that displays in SAP system.



After creation of all required credit groups, choose save button for saving the details. Now the system prompts for the customizing request, choose customizing request ans save the configured details in SAP system.

Home

▸ [SAP SD Tutorials](#)

SAP SD Enterprise Structure

▸ [SAP SD - Define Sales Organization](#)

▸ [SAP SD - Define Distribution Channel](#)

▸ [SSAP SD - AP SD - Define Division](#)

▸ [SAP SD - Maintain Sales office](#)

▸ [SAP SD - Define Sales Group](#)

▸ [SAP SD - Define Sales Area](#)

▸ [SAP SD - Define Company Code](#)

▸ [SAP SD - Define Shipping Point](#)

SAP SD - Assignment of Organizational Units

▸ [SAP SD - Assigning a Sales Organization to a Company Code](#)

▸ [Assigning a Distribution Channel to a Company Code](#)

▸ [SAP SD - Assigning a Division to a Sales Organization](#)

▸ [SAP SD - Assigning a Sales office to a Sales Area](#)

▸ [SAP SD - Assigning a Sales Group to a Sales Office](#)

▸ [SAP SD - Assigning a Sales Area to Credit Control Area](#)

▸ [SAP SD - Define sales area](#)

SAP SD Customer Master Data

- ‡ SAP SD - Create customer account groups
- ‡ SAP SD - Maintain number ranges for customer account groups
- ‡ SAP SD - Assign number ranges to customer account groups
- ‡ SAP SD - Define tolerance group for Customers
- ‡ SAP SD - Create sundry debtors accounts
- ‡ SAP SD - Partner determination procedures
- ‡ SAP SD - Create Customer Master Record

SAP SD Pricing & Tax Determination

- ‡ SAP SD - What is pricing
- ‡ SAP SD - Maintain condition tables
- ‡ SAP SD - Maintain access sequences
- ‡ SAP SD - Maintain condition types
- ‡ SAP SD - Maintain pricing procedure
- ‡ SAP SD - Define pricing procedure determination

SAP SD Sales Documents

- ‡ SAP SD - Define order reasons
- ‡ SAP SD - Define purchase order types
- ‡ SAP SD - Define item categories
- ‡ SAP SD - Assign item categories
- ‡ SAP SD - Define item category groups
- ‡ SAP SD - Define schedule line categories
- ‡ SAP SD - Assign schedule line categories
- ‡ SAP SD - Define sales document type

SAP SD - Billing process

SAP SD - Credit and Risk Management

- ‡ SAP SD - Maintain credit control area
- ‡ SAP SD - Assign credit control area to company code
- ‡ SAP SD - Define risk categories
- ‡ SAP SD - Define credit groups
- ‡ SAP SD - Assign sales documents & delivery documents
- ‡ SAP SD - Credit limit for customers

SAP SD - Reports and Analysis

SAP TCodes

▮ [SAP TCodes](#)

▮ [SAP SD TCodes](#)